

# CHCEDU005

Work with clients to identify financial literacy education needs

# **Table of Contents (Extract)**

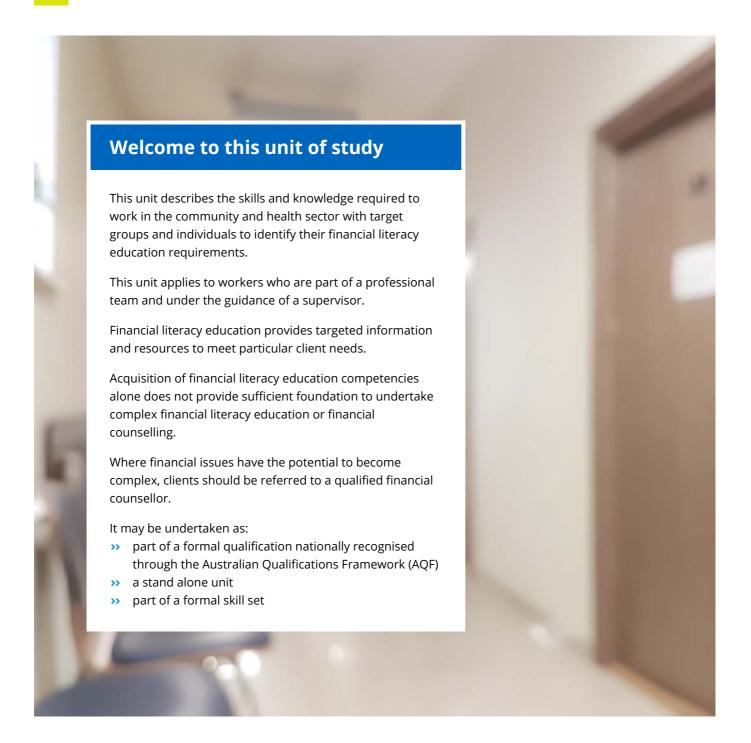
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# Trainer/assessor guide CHCEDU005 Work with clients to identify financial literacy education needs



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## About this trainer/assessor guide

#### **Learning resource**

The learning resource is divided into the following topics:

- >> Identify roles and boundaries relevant to role of financial literacy education
- >> Identify own values regarding money management
- >> Identify the values and attitudes of diverse client groups impacting on financial management
- >> Target financial literacy education to client needs

Each topic provides information to help you gain the skills and knowledge required to perform the work tasks to which they refer. Read the information and practise the skills described. You should also take the opportunity to undertake additional independent research. Your trainer/assessor may also provide supplementary information including interpretation of the contents of this resource.

At the end of each topic is:

- >> a set of true or false questions
- a set of multiple choice questions

These questions provide an opportunity to check your understanding and progress. They are self-marking and do not form part of the assessment for the unit.

### **Assessment workbook**

To have this unit recognised as a formal qualification you need to have your skills and knowledge assessed. The assessment workbook provides:

- >> information on competency-based assessment
- >> instructions on how you will be assessed
- >> assessment tools to assess your competence
- >> instructions on how to complete the assessment tasks within each assessment tool

To be assessed as competent you need to provide evidence that you have the skills and knowledge to undertake the requirements of this unit. This assessment of competency is made by a qualified trainer/assessor from a registered training organisation. You must complete all the assessments as directed by your trainer/assessor to the required standard. It is not necessary to work through the guide in the order in which it is written. However this is at the discretion of your trainer/assessor.

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